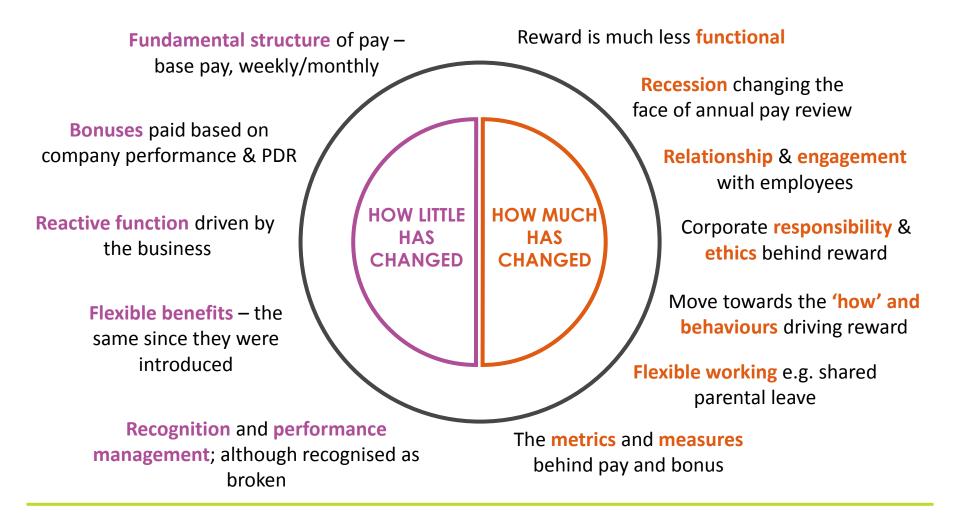


"We were promised flying cars and instead what we got was 140 characters" *Peter Thiel*





THE LAST DECADE







THE WORLD IN 2025

'ASIAN CENTURY'

- 2/3 world population will live in Asia
 - EU = 6.5% of global population
 - Asia = 1st producer and exporter
- China = 2nd world economic power
- Asia holds scientific and technological

supremacy

ENERGY

- World energy demand increased by 50% from 2005
- Oil production stagnating
- EU importing almost 70% of its energy needs



'BORDERLESS'

- International migrations will develop
- Established borders are less relevant
- People are not limited by geography
 - contribution to global marketplace
 - Social groups gain power through

shared interests

AGEING POPULATION

- Stabilisation of population growth will begin
- Ageing of European population will mean new markets, services and ways of life
- Increased productivity needed to support

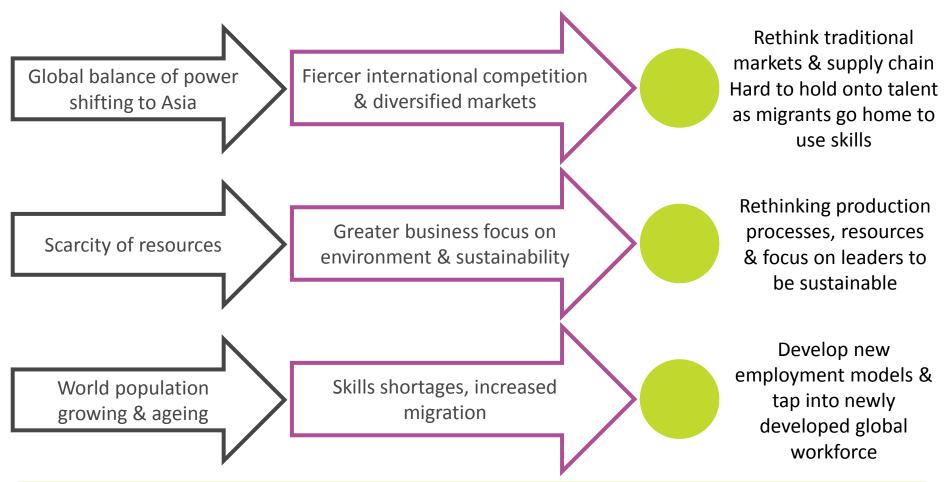
'KNOWLEDGE SHARING'

- Access to information and knowledge for all
- Transparency is the only option in a world where sharing is the norm and privacy is a premium
 - Free learning





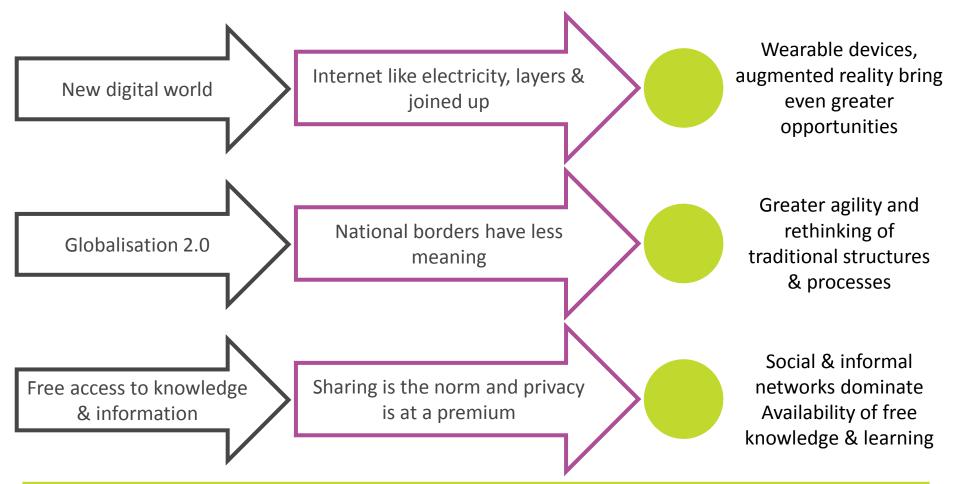
'NEW WORLD ORDER': WHAT THIS MEANS FOR BUSINESS







'NEW WORLD ORDER': WHAT THIS MEANS FOR BUSINESS







WHAT THIS MEANS FOR REWARD

WHAT IS GOING TO CHANGE THE RISE OF SOCIAL WORKING

Informal social teams & projects, informal learning (no structured courses, share-based training and development)

> TRANSPARENCY Around base, variable and equal pay

GENDER EQUALITY

Driven by the changing demands of men – not from women or government

PAYING FOR CONTRIBUTION & VALUE

No base pay, staff remunerated for the contribution they make and value they add to the business

> GEN Y Gen X and Y making the decisions Baby boomers retired

2025

WHAT IS GOING TO STAY THE SAME THE BASIC EXCHANGE OF LABOUR FOR PAY Although how and in what way that labour contributes may well change

ENGAGING PEOPLE IN YOUR BUSINESS

Whatever the contract of employment, people working for your business will need to be engaged & driven to succeed

THE NEED TO ATTRACT TALENT

Making your proposition more compelling than others through your total reward



ADDITIONAL READING

RESEARCH REPORTS

The World in 2025: Rising Asia and socio-ecological transition European Commission

Digital Life in 2025 PewResearchCenter



Building the new leader: Leadership challenges of the future revealed HayGroup

BOOKS & ARTICLES



The Alliance: Managing talent in the networked age Reid Hoffman, Ben Casnocha, Chris Yeh

The Flat White Economy: How the digital economy is transforming London and other cities of the future Douglas McWilliams

'The future of work' article in CIPD Work, Summer 2015





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